

INTELLIGENT CACHING AND NETWORK MANAGEMENT

BASED ON LOCATION AND RESOURCE ANTICIPATION

BACKGROUND OF THE INVENTION

1. Field of the Invention

5 The present invention relates to information transfer and network management, and more particularly to a system and method which transfers resources to locations based on predictions of the future location and application needs of a user.

10 2. Description of the Related Art

With the emergence of different types of technologies related to mobile computing, location-dependent applications and services, and E-Utilities computing models (e.g. MICROSOFT.NET or ORACLEMOBILE), users have to access information from a plurality of mobile locations, often using wireless Internet access. This is emphasized by models where the "computer is the network" as exemplified by e-Utilities (Pervasive) and network computing where most or

all the applications are provided by network services instead of locally on the device.

Another alternative, motivated especially by the need to be able to keep running when in disconnected mode, includes a replication model. For example, application beans (or other object frameworks) can be replicated on the device, and, upon connection, these beans are updated.

As a result, traffic on the network increases significantly, and quite frequently users face the need to rapidly access huge amounts of information.

Therefore, a need exists for a system and method which is able to predict a future location and application needs of a user, so that the information needed can be cached intelligently and downloaded in advance either to the user's local device or a remote device at the destination.

SUMMARY OF THE INVENTION

A system and method for intelligent caching and network management includes contextual information representing needs of a user. A contextual system determines settings based on the contextual information and determines services and devices available for the user, in accordance with the contextual information. A predictor receives the contextual information, the settings, the services available and the

1 devices available and predicts the needs of the user to make
resources available to the user in accordance with
predictions.

Another system and method for intelligent caching and
network management includes event and time information
6 representing a user's schedule and a location database
including information about destination devices and
capabilities of the destination devices. A predictor
receives the event and time information and the information
and capabilities of the destination devices to predict at
least one of a location of the user and resources needed at
the location. These resources are downloaded to the user at
11 a location when and where the resources are needed.

PCT/US2001/023116

16 These and other objects, features and advantages of the
present invention will become apparent from the following
detailed description of illustrative embodiments thereof,
which is to be read in connection with the accompanying
drawings.

BRIEF DESCRIPTION OF DRAWINGS

The invention will be described in detail in the
following description of preferred embodiments with
47 reference to the following figures wherein:

FIG. 1 is a block/flow diagram showing illustrative network connections in accordance with the present invention;

5 FIG. 2 is a block/flow diagram showing a system/method for intelligent caching and network management in accordance with the present invention; and

FIG. 3 depicts an illustrative scenario for employing the intelligent caching and network management in accordance with the present invention.

DETAILED DESCRIPTION OF PREFERRED EMBODIMENTS

The present invention provides a system and method able to predict future locations and application needs of a user, so that the information needed can be cached intelligently in the user's device or downloaded in advance (or scheduled to be downloaded later) to a local or remote device. This may be through a local device or a remote device at a particular destination. Advantageously, the information/application is available when needed, while peak network demands are reduced since information transfer can occur at off-peak times or be distributed over a longer period of time during peak times.

Such a capability will not only be useful when the user
is traveling to different locations, but also for a specific
location when future application needs can be predicted. In
one particular example, the user interface may include
5 speech recognition or other multi-modal capabilities. The
need to perform intelligent caching becomes more important,
since data files (such as user's personal language models,
acoustic models (speaker dependent or location dependent
(optimized for a particular microphone/audio sub-system,
10 acoustic environment (car, street noise etc.), vocabulary
files, parser files, grammar files, etc.) should not be
delayed in reaching the user's current device.

Applications such as a user's calendar and travel
itineraries are capable of providing an anticipated location
of the user in the future. As a result, the information
provided by these applications may be used to determine
which information may become necessary for the user, and
based on this prediction, the appropriate information (e.g.,
15 data files and pointers or reservations of information
sources, including networked sources may be cached on a
mobile or remote device).

For example, if a user is expected to make a
presentation at a remote location on a pre-specified topic

(as indicated in the user's calendar), then the appropriate file(s) may be cached (i.e. copied) to either the user's mobile device (personal digital assistant (PDA), notebook computer, printer, FAX machine, etc.) or a server at the 5 target location. Similarly, if a user is expected to travel to a remote location (as indicated in the user's itinerary), information such as driving directions, weather and traffic information, may be cached to a device accessible by the user at the time of need or a request for the future 10 delivery of such information to the target device may be made.

In an illustrative example of the present invention, electronic schedules and itineraries for a user or plurality of users are employed, along with the current time and 15 location of each user to predict what kind of information and resources will be needed by each user at each of a plurality of locations. Locations will be used through out this disclosure to mean both stationary and mobile locations which include a device capable of receiving (or sending) 20 information. On that basis, the system can prepare and ensure that the information and the resources needed are available at each expected location. This reduces delay for access to information as well as peak traffic on a given

network as may happen if the information must be immediately accessed.

This invention assumes that the decision on where (multi-modal/conversational) processing occurs is based on:

5 processor capabilities versus application requirements, engine capabilities, processor load, memory load, network traffic, application requirements/prescription, user/device/service provider preferences and location/accessability of the data files. The decision of where to store and execute some functions is not only decided on the basis of location prediction, but also based on the availability and capability of the different available machines. This is also part of the caching and management of the present invention.

10
15 In the current application, information is cached based on the user's anticipated location as described in a location prediction enabled application such as a user's calendar or travel itinerary and the actual location of the user. When sufficient amount of user-specific information is not available, data files associated with relevant applications to be used and network management/engine selection will be based on the (current or anticipated) general user population of the system.

20

Based on current and future location information and based on the user's preference, current time and location, the system determines the nature of the application that will be run and the nature of the data files that are needed
5 for the application. This information can be cached en route or at the final expected location. This may be performed automatically (through learning the past habits of the user and type of applications and used by the user for a given type of event at a given location) or manually (by having the user proving location and requirements manually through a "reservation interface").
10

It should be understood that the elements shown in the FIGS. may be implemented in various forms of hardware, software or combinations thereof. Preferably, these elements
15 are implemented in software with hardware interfaces on one or more appropriately programmed general purpose digital devices having a processor and memory and input/output interfaces.

Referring now to the drawings in which like numerals represent the same or similar elements and initially to FIG.
20 1, system 100 may include any hardware system capable of memory storage and processing functions. In a preferred embodiment, system 100 may include a computer, such as a

personal computer or a mainframe system. The computer may be part of a local network 103 with access to external networks 105 (such as the Internet). System 100 may also be implemented within a single network.

5 System 100 includes the capability of communicating with devices 107 within network 103 and devices 109 outside of network 103. Devices 107 and 109 may include computers, telephones, personal digital assistants, FAX machines, other mobile communication devices or any other device capable of communication with system 100.

10 Referring to FIG. 2, a block/flow diagram showing an illustrative system/method in accordance with the present invention will now be described.

15 In block 102, a scheduling or itinerary application is included for one or more users. Scheduling software may include conventional software applications, such as those employed for schedule planning for individuals or for project management. Itinerary software may include conventional reservation programs such as those employed by travel agents, etc. to define locations and times where an individual is expected. Other scheduling or itinerary programs, such as, customized programs may also be employed. Applications in block 102 provide a location versus time

matrix which can identify where a user is and when the user
is likely to be there.

In block 104, an application or applications for
location/resource predication are provided. The application
in block 104 employs prediction methods, such as, rule-based
prediction or prediction using statistical modeling, which
employ information (schedule, itinerary, etc.) from block
102. Rule-based prediction may use rules derived from user
specified preferences from block 108 (e.g. "always download
presentation slides to remote computer at destination two
hours before scheduled start time of presentation"), or
default user-independent preferences specified by
application developers (e.g. "most users would like airport
gate information downloaded to their wireless device one
hour before flight departure time"). Prediction based on
statistical modeling will use past history and frequency of
event pairs for prediction (e.g. "user has asked for
document X during 90% of the visits to location Y, so
automatically download document X prior to visits to
location Y, with optional prompting to confirm with the
user").

Based on the information from block 102, a prediction
may be made as to the location of the user at a give time, a

most likely or nearest communication device 106 and applications or information needed in accordance with factual circumstances related to the location, time, and activity.

5 For example, if a first user needs presentation slides at a first location in two days, scheduling software application 102 may include an entry of "Slide show of file: XYZ on January 20 at the first location". System 100 may on its own initiative predict network usage for the next two days based on normal computational usage and optimize transmission of the file XYZ to the first location during off-peak network usage time or over a longer duration during peak times. In any event file XYZ will be waiting on a designated communication device (e.g., a computer) at the first location in two days.

10

15

Inputs to prediction module 104 may include user schedules, user locations, devices available for caching, security information for gaining access to these devices, user information, such as travel habits and preferences, and any other information pertinent to information/application transfer.

20

Intelligent applications that can predict user locations, any include, for example, intelligent agents or

devices that keep track of when the user enters and exits a particular location (such as the cafeteria or the library within a building), and constructs models from the data. Such a system, when available, can also be used to predict the user's future locations. These applications, while being capable of predicting locations, can also provide other information related to what resources the user may need at the predicted location. For example, a calendar entry may include a link to a presentation file, or the entry may be able to predict which presentation the user may need based on a subject line in the entry, or other processing of the entry of other fields available.

In block 106, a database of locations is maintained. System 100 maintains a database of previously visited locations or otherwise known locations, with information about the locations, including the resources available. Resources available may include software programs, hardware capabilities (e.g., types of computer systems available, FAX machines, telephones, personal digital assistants, printers available at each location). This also may include considerations in terms of CPU, memory available, bandwidth etc. Information, such as, facilities and networking resources available at a conference room or an office

building, preferred driving directions to the location, etc., may also be stored. Whenever a user travels to a new location, the database may be updated by the user or by a system administrator, etc.

5 In block 108, user preference management is provided. Every user will have a profile indicating personal preferences. For example, the user may choose to have driving directions automatically downloaded to a devices 110, such as a hand held device (PDA, cellular telephone, etc.), a computer, a network or any other suitable device. Documents and data files may be cached on a mobile device or a server or printer at a target location. Such preferences may be dependent on the specific location to be visited. The personal profile may be created explicitly from user input, or automatically by keeping track of past preferences or actual events.

10

15

20 This present invention can also be exploited even in the absence of "location". For example, in a network computing/e-utilities model, prediction of the applications to be used enables preparation of the files. For example, these files may include data files needed to support speech, multi-modal or conversational applications that the user will need at the location or on their device(s). This may

also include conversion of files from one format to another to support applications available on location (e.g., .PPT to .PRZ or HTML etc.).

Communication devices 110 may include any type of device capable of downloading/uploading information or applications from/to system 100. Devices 110 may be multi-modal devices, e.g., capable of audio input/output (I/O), visual I/O, text I/O or combinations thereof. Applications 112 may include speech recognition and translation services, spreadsheets, presentation software or any other software program or suite of programs.

It is to be understood that applications 112 may also include files 114 or data 116 which can be transmitted to the user's location. Files 114 may include designations in a title of the file, file extensions or routing information which is understood to system 100. System 100 may, on its own initiative or upon prompting by schedule 102 (upon completion of an event or passing of a particular time), search files to determine where and when files are to be distributed. Upon determining the size of files, network traffic conditions and target destinations, predictor 104 optimizes available bandwidth usage to send applications/data when appropriate, but within the

conditions set by schedule 102, user profile 108 and the location of the user.

Optimization of bandwidth usage by predictor 104 may include using previous bandwidth usage history for predicting the best times or time intervals for transfer files, data or applications. The usage history may include information about the local network of system 100 or line usage of, say, of cellular or telephone networks which may be connected to system 100.

Referring to FIG. 3, an illustrative scenario of the present invention is described to demonstrate usage of one aspect of the present invention. System 100 is provided with a user's itinerary for a business trip. In block 202, user's car is equipped with a computer system or a mobile communication device (e.g., a mobile phone with a display). System 100 delivers directions to the user as the user is driving, or the directions have been previously downloaded to the car computer or the mobile device so that the user has access to the directions. The download may have been performed for example, the night before departure knowing the approximate departure time of the user based on manual entry or based on the user's profile 108 and predictions by predictor 104 (FIG. 2). In addition, it is possible to

5 preset or reserve the network configuration and bandwidth required for the applications. This may include reserving a particular quality of service, level of connectivity, bandwidth, call-in number, etc .

10 In one embodiment, the car driven by user may have a global positioning system (GPS) 204 which updates system 100 with position information. Different components, applications, information, etc. may be provided to user with respect to the user's position. For example, traveling through different regions, different grammars for areas in that region may be downloaded or information about that area may be downloaded.

15 In block 206, the user is scheduled to provide a presentation at a remote location. Before the time of the presentation, a presentation file is downloaded to a designated computer (or printer) in the conference room at the remote site during a preferred time. The presentation file is opened and employed to provide the presentation.

20 In block 208, after the presentation, the user enters an office at the remote site, which may require a swipe card, a keypad code entry or other locating device to enter. This event may trigger system 100 to send, for example, messages to a site computer, personal computer (e.g., a

laptop) or a mobile device. Messages may include, for example, emails, telephone messages or FAXes. These messages may also be based on the user's itinerary, as described above. This also may include blocking calls in
5 block 209.

In block 209, if calls or emails are made by specific people, the messages may be permitted, and/or people not on a pre-approved list of names or calling numbers, may be blocked, etc. A universal messaging system 101 may be
10 configured for the user based on the prediction of his activity (current and future), for example, hold the calls for now, forward the calls to the cell phone mail box for the user to listen to while traveling, redirect faxes to a particular number or to an e-mail address, etc. The
15 capability of automatically configuring the universal messaging service may be based on current and/or future location and activities. Universal messaging system 101 may employ any conventional universal messaging system.
Universal messaging system 101 may also be manually
20 configured by the user.

In block 210, based on user preferences stored in system 100, user prefers to work with a graphics software package. An authorized computer at the remote site is

checked to determine if the preferred application is resident on the authorized computer. Since the authorized computer does not include the graphics software, the software is downloaded from system 100 in advance of user's scheduled time. Also, particular files, e.g., predicted files, such as the last file worked on, may be sent as well.

This may be employed in conjunction with software on demand/subscription/e-utilities. Not only can you subscribe to the service, but also you can access it from numerous locations and access channel. In addition, the download and registration/login may be automated for the user to find it ready to use when the user reaches the new location/device.

In block 212, upon leaving the remote site, a schedule for the next day's event may be downloaded from system 100. Although the present invention has been described in terms of various scenarios, the present invention should not be construed as limited by these scenarios.

Other example uses of the present invention may include the following. Weather forecasts may be employed to create schedule change and resource re-arrangement. For example, if rain is predicted, a golf outing may be canceled and resources may be needed in advance of previously scheduled times. If the system predicts visitors, (at a different

location), it can prepare some specific resources based on
the predicted visitors, and their preferences, etc. Also
other short-term events may result in dynamic re-
configurations: a canceled appointment, an emergency
message, a financial event, etc.

In another example, consider a car navigation system.
On the basis of your location and destination (i.e. in the
calendar) you can reload grammars and vocabulary for the
street address in those two regions. For example, if an
individual is touring Europe, while on the road, you can
reload the grammars (e.g., for speech recognition, local
vocabularies etc.) of the next immediate region where you
will be while having the grammar for the current region
active. This is an efficient way to enable a navigation
system by downloading the (navigation data files and speech
data files (grammars of all the street addresses), based on
where the user is and will go.

Having described preferred embodiments of a system and
method for intelligent caching and network management
based on location and resource anticipation (which are
intended to be illustrative and not limiting), it is noted
that modifications and variations can be made by persons
skilled in the art in light of the above teachings. It is

therefore to be understood that changes may be made in the particular embodiments of the invention disclosed which are within the scope and spirit of the invention as outlined by the appended claims. Having thus described the invention
5 with the details and particularity required by the patent laws, what is claimed and desired protected by Letters Patent is set forth in the appended claims.